TRIFECTA GOLD LTD.

CORPORATE PRESENTATION

October 2018

TRIFECTA
GOLD LTD.

FORWARD LOOKING STATEMENTS

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by Heather Burrell, P.Geo., a geological consultant to Trifecta Gold and qualified person for the purposes of NI 43-101.

WHY INVEST IN TRIFECTA?

TRIFECTA GOLD LTD.

- Energetic management team, experienced board of directors and knowledgeable technical team with a proven track record.

- Close working relationship with Archer, Cathro & Associates (1981) Limited, with access to a proprietary geological database.

- Member of the Strategic Exploration Group. The group and its consultants have been responsible for the discovery or advancement of the following deposits:

- Klaza – Rockhaven Resources
- Casino – Western Copper and Gold
- Carmacks Copper– Copper North
- Golden Revenue – Triumph Gold
- Wellgreen – Nickel Creek Platinum
- Tiger – ATAC Resources
- Osiris – ATAC Resources
- Wolverine – Yukon Zinc
- Marg – Revere Developments
- Blende – Blind Creek Resources
- Division Mountain – Pitch Black
- Ice – Yukon Zinc

- 6 projects in portfolio – currently focused on gold prospects in Yukon and Nevada.

- Excellent initial results from Nevada project, Yuge, including 150 g/t gold in rock at surface. Only 3 drill holes have been completed on the project to date and Trifecta intends to RC drill this project in 2018.

- Tight share structure – 30.6 Million shares outstanding.

MANAGEMENT, DIRECTORS & TECHNICAL COMMITTEE

MANAGEMENT	
Dylan Wallinger, EMBA	President & CEO
Larry Donaldson, CPA, CA	Chief Financial Officer
Glenn Yeadon, B.Comm., LLB	Secretary

DIRECTORS	
Graham Downs	President and CEO, ATAC Resources Ltd.
Richard Drechsler, B.Sc.	VP, Communications, Strategic Metals Ltd. and Silver Range Resources Ltd.
Bruce Kenway, CPA, CA	Founder, Kenway Mack Slusarchuk Stewart LLP
Rosie Moore, M.Sc.	Former Manager of Geology, Diamond Fields Resources, Inc.; buy-side analyst, Geologic Resource Partners; CEO, Dolly Varden Silver
Bradley Shisler, B.Sc., B.A., MBA	Co-founder and Managing Director, Condire Investors

TECHNICAL COMMITTEE	
Mark Baknes, M.Sc., P.Geo.	Founder and VP Exploration for Rimfire Minerals. Over 30 years of experience in mineral exploration.
Rob Carne, M.Sc., P.Geo.	Former partner of Archer, Cathro & Associates (1981) Limited. Actively involved in mineral exploration since 1972, primarily in the Yukon.
Fred Graybeal, Ph.D.	Former chief geologist of ASARCO. Semi-retired after a 45 year career. Now works with the U.S. Geological Survey and acts as director or advisor to select publicly-traded exploration and mining companies.
Ryan Schedler, B.Sc. MBA	Co-founder and Managing Director, Condire Investors. Investment professional with a technical background and over 20 years of experience in natural resources and related industries.

CAPITAL STRUCTURE

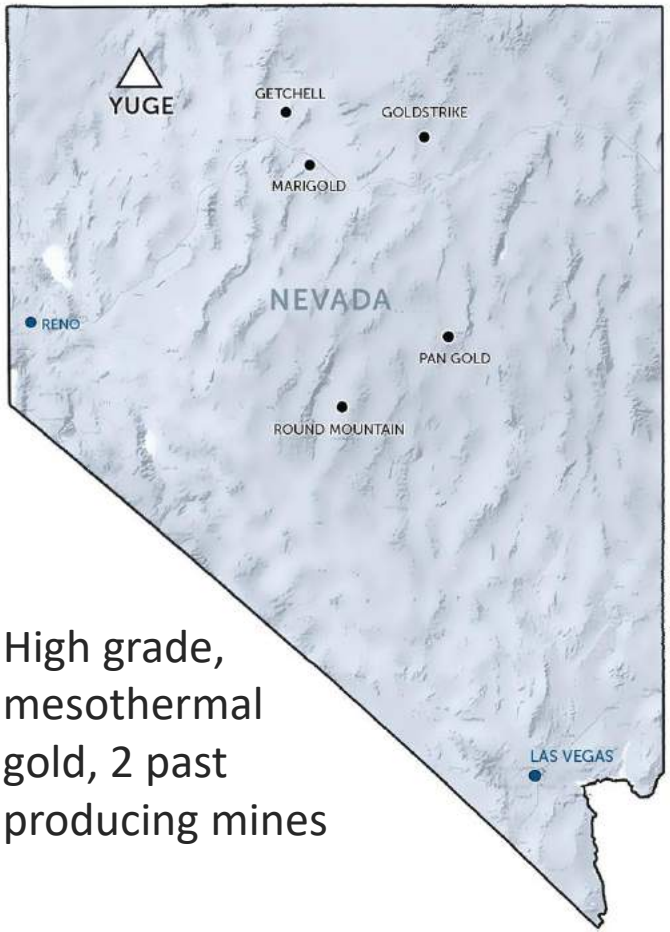
TRIFECTA GOLD LTD. TSX-V: TG	
Shares Outstanding	30,665,001
Options	2,405,000
Warrants	3,632,500
Fully Diluted	36,702,501
Market Capitalization	~$3,000,000
Working Capital*	~$200,000
Corporate Debt	0

SIGNIFICANT HOLDERS	
Condire Investors, LLC	19.28%
Tocqueville Gold Fund**	7.61%
Strategic Metals Ltd.	9.19%
Insiders (Excluding Condire Investors)***	3.83%

*Estimate as of August 15, 2018
**At December 31, 2017
***No seed stock was issued

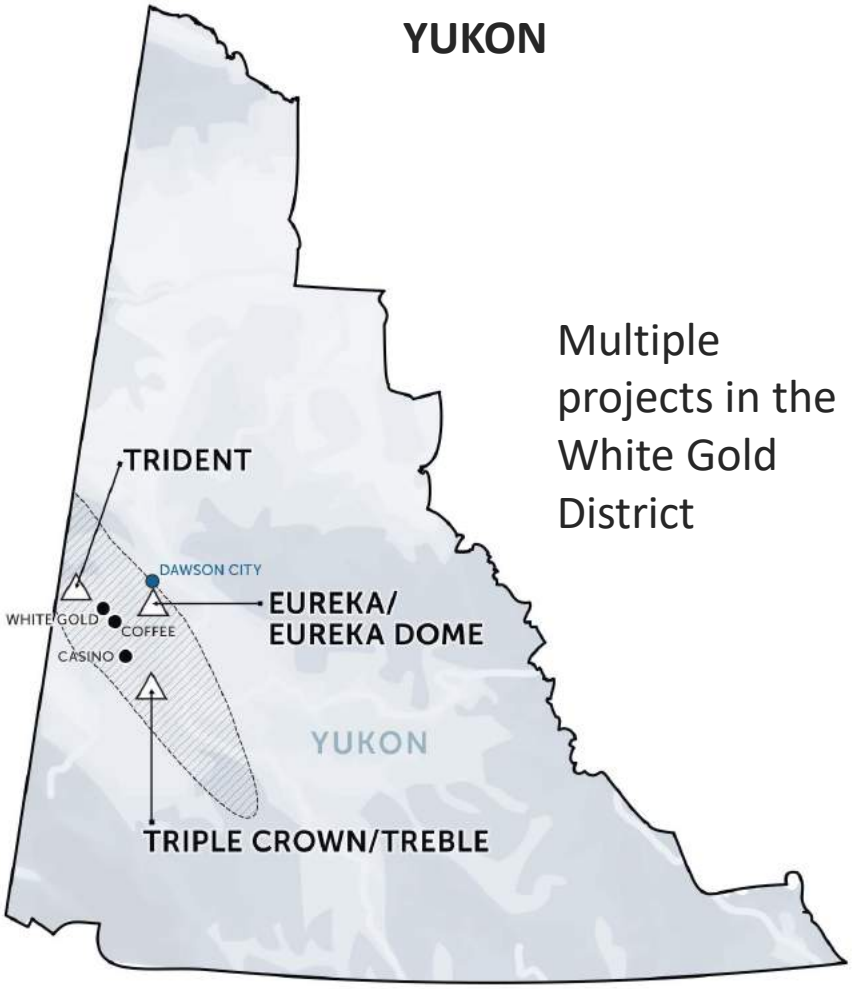
PROJECT PORTFOLIO

NEVADA



High grade, mesothermal gold, 2 past producing mines

YUKON



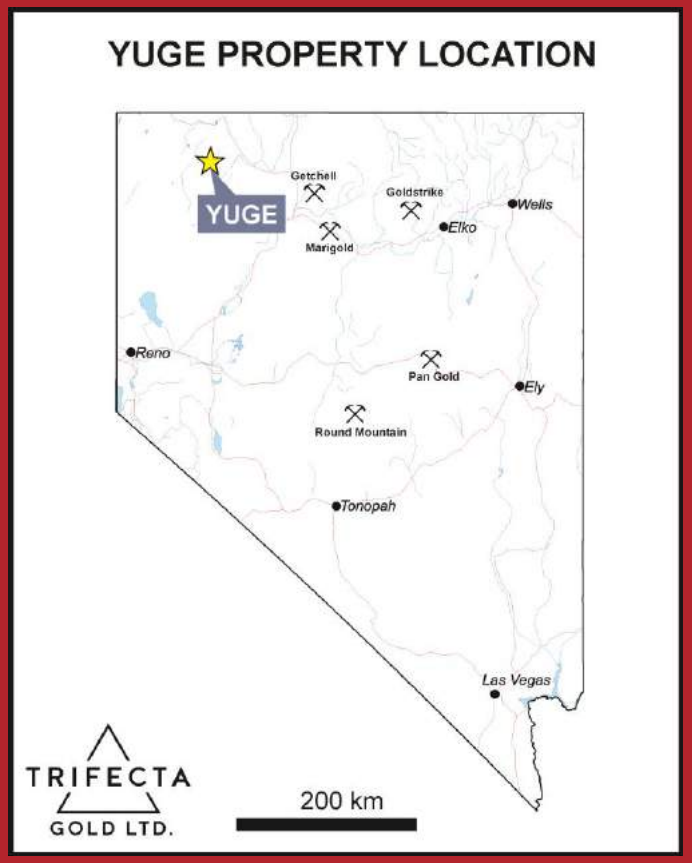
Multiple projects in the White Gold District

YUGE HIGH GRADE GOLD PROSPECT

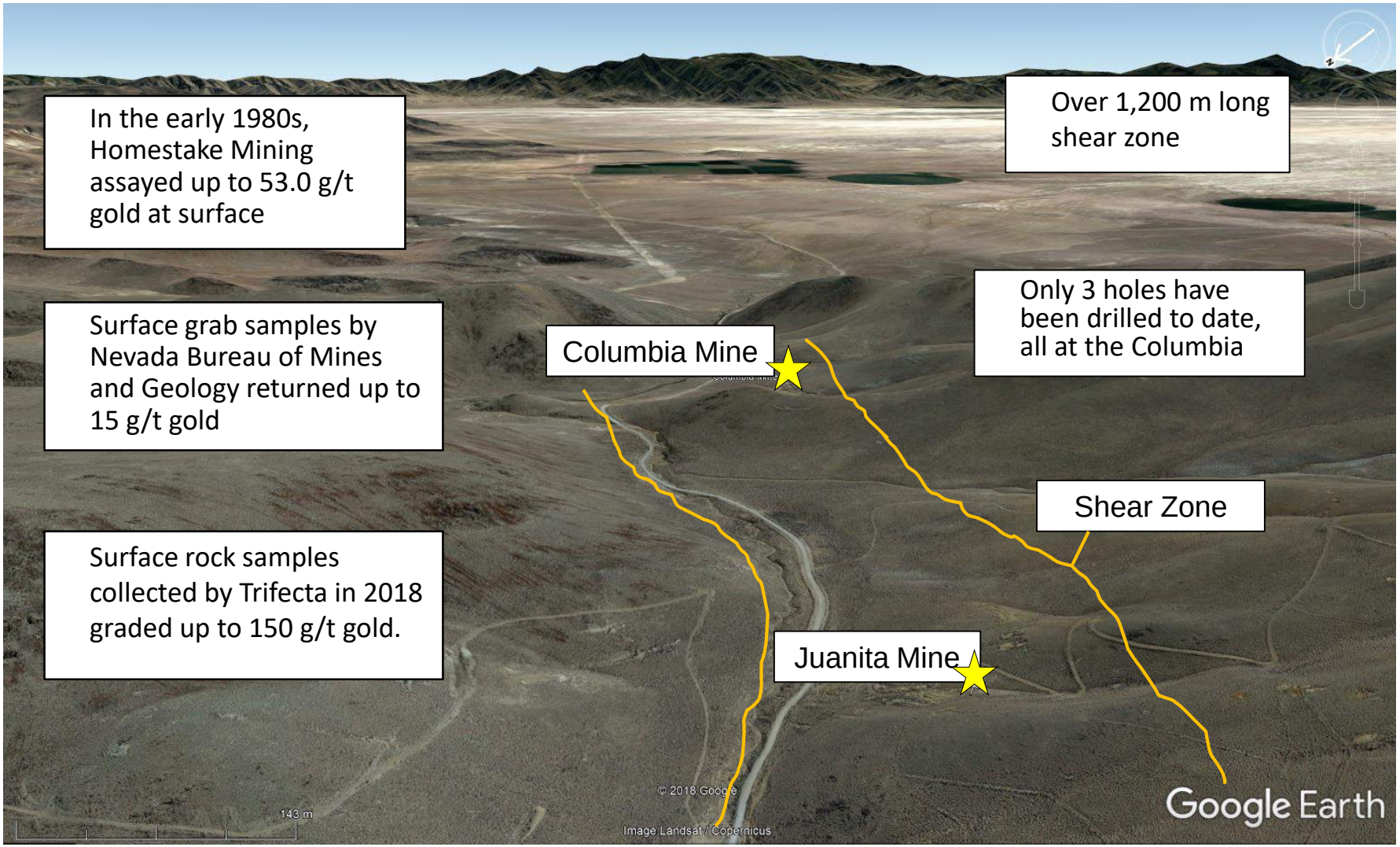
HUMBOLDT COUNTY, NEVADA

TRIFECTA GOLD LTD.

- Located 55 km by road from the town of Denio, and 155 km by road from Winnemucca.
- Road accessible and has power and telephone lines running through the property.
- 56 claims (1,100+ acres) which cover the Columbia and Juanita historical mines.
- **Only 3 drill holes known to have been completed to date.**
- Surface rock samples have graded up to 150 g/t gold.
- Discovered from data mining a newly acquired proprietary database.
- **Can be worked all year long.**



YUGE


In the early 1980s, Homestake Mining assayed up to 53.0 g/t gold at surface
Surface grab samples by Nevada Bureau of Mines and Geology returned up to 15 g/t gold
Surface rock samples collected by Trifecta in 2018 graded up to 150 g/t gold.
Over 1,200 m long shear zone
Only 3 holes have been drilled to date, all at the Columbia
Columbia Mine
Shear Zone
Juanita Mine
© 2018 Google
Image Landsat / Copernicus
143 m
Google Earth

YUGE – HISTORY

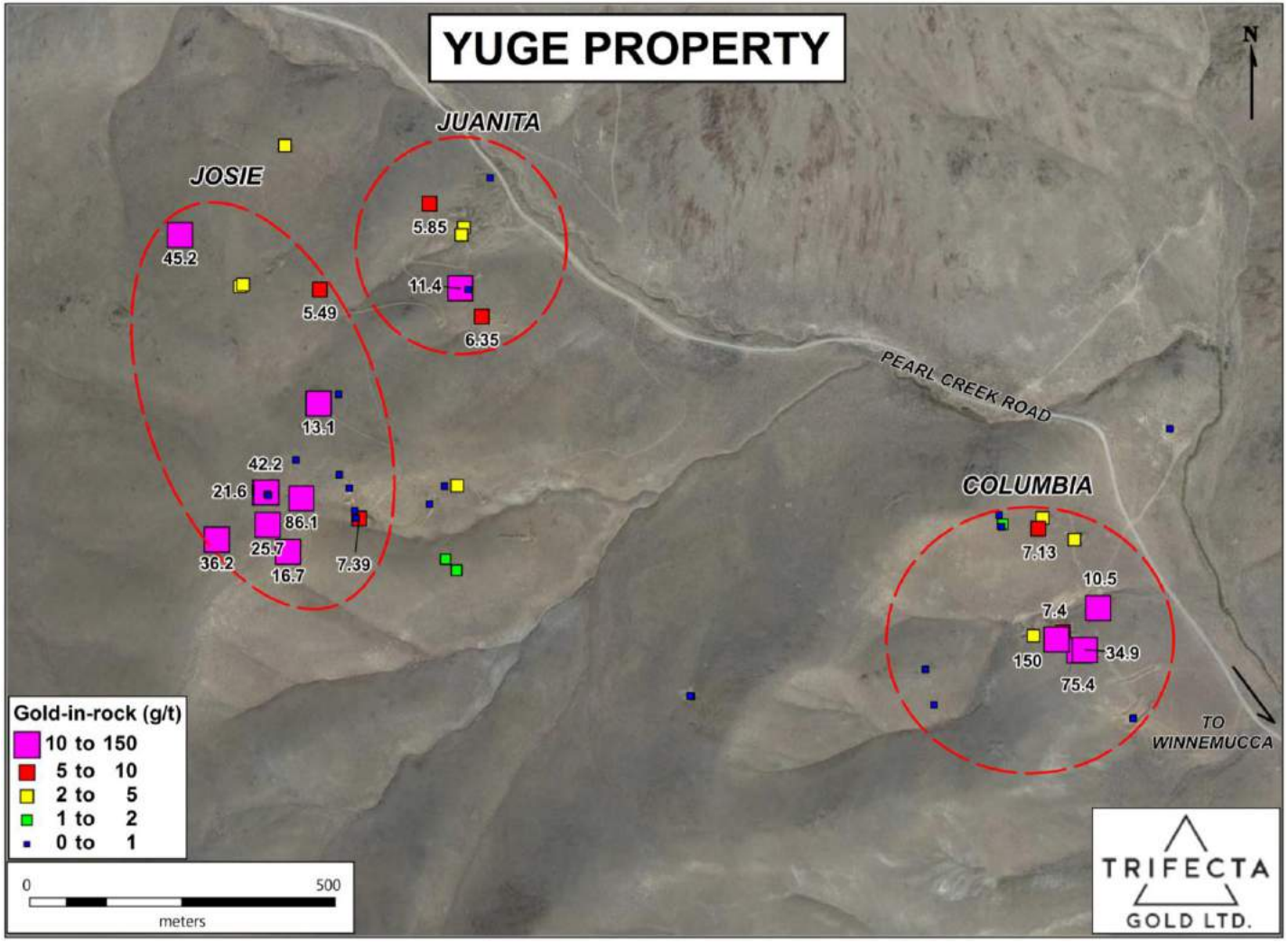
- Originally owned and mined by notable Nevadan woman prospector Josie Pearl (1873 – 1962).

Josie Pearl, 1954

Pearl Homestead, 1954

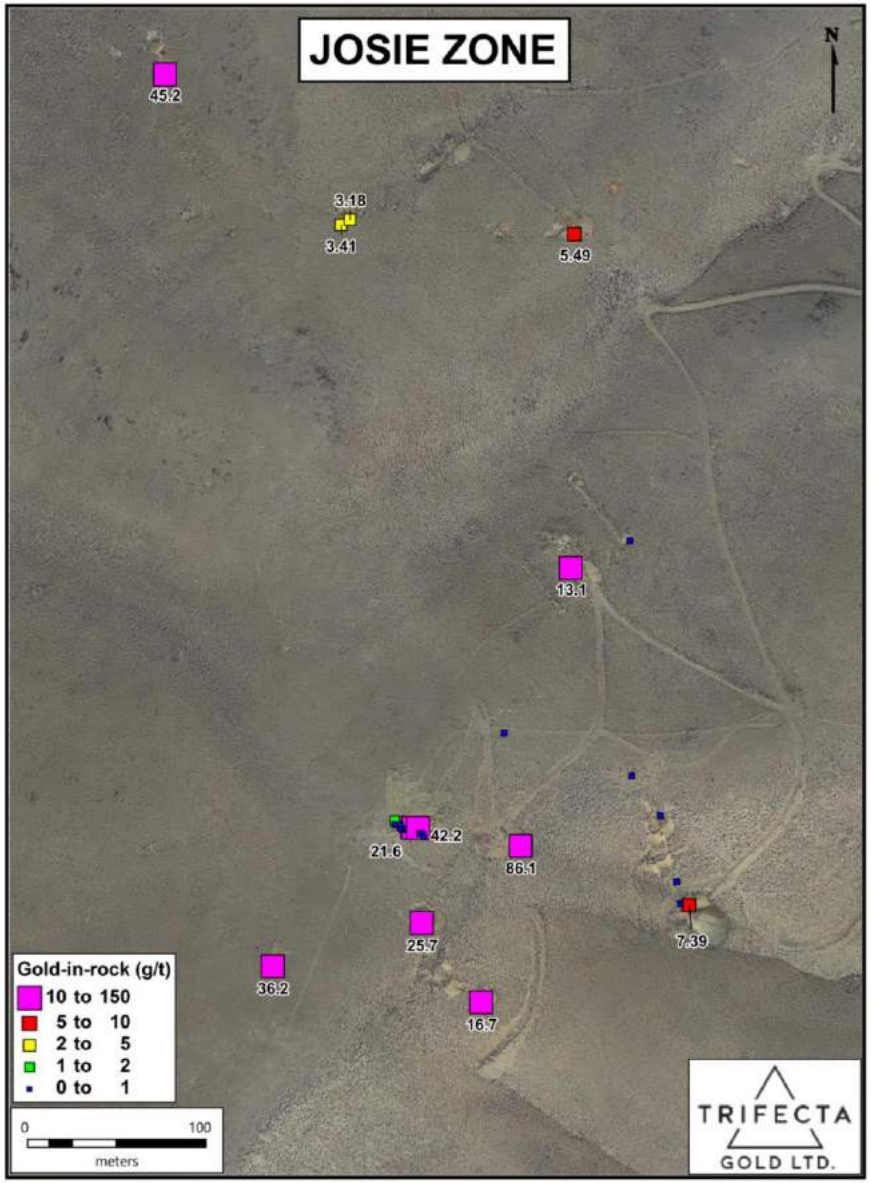
- Pearl worked and lived on the property until her death at the age of 89.

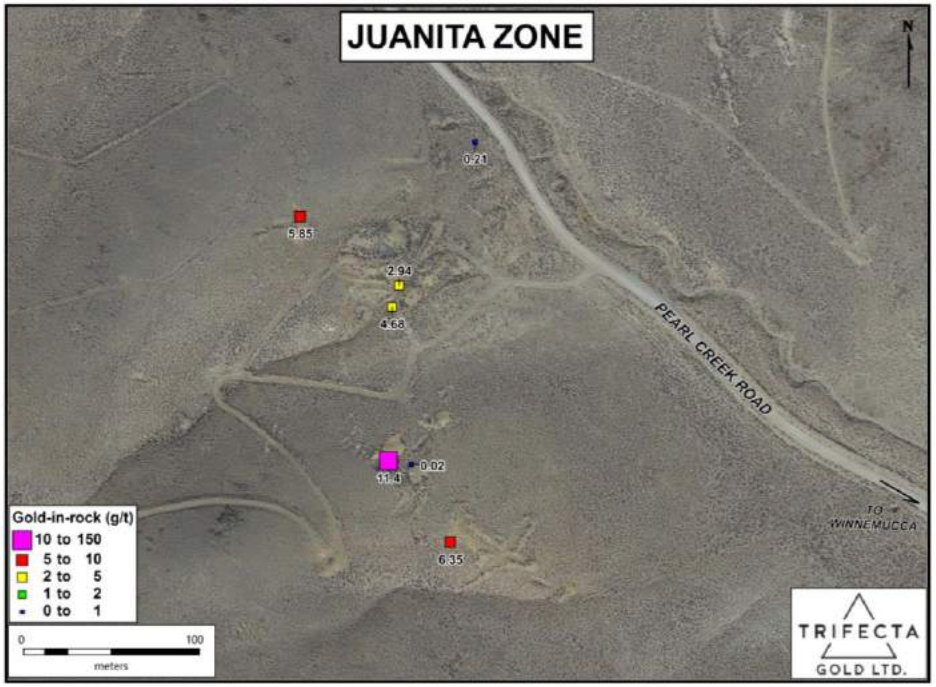
YUGE – 2018 RECONNAISSANCE PROGRAM



- 2-person camp for 10 days.
- A total of 68 geochemical rock samples and 25 soil samples collected.
- Sampling focused on 3 zones – Columbia, Juanita and Josie.
- **35 of 68 rock and/or chip samples graded >1 g/t gold, with 18 grading >5 g/t gold.**

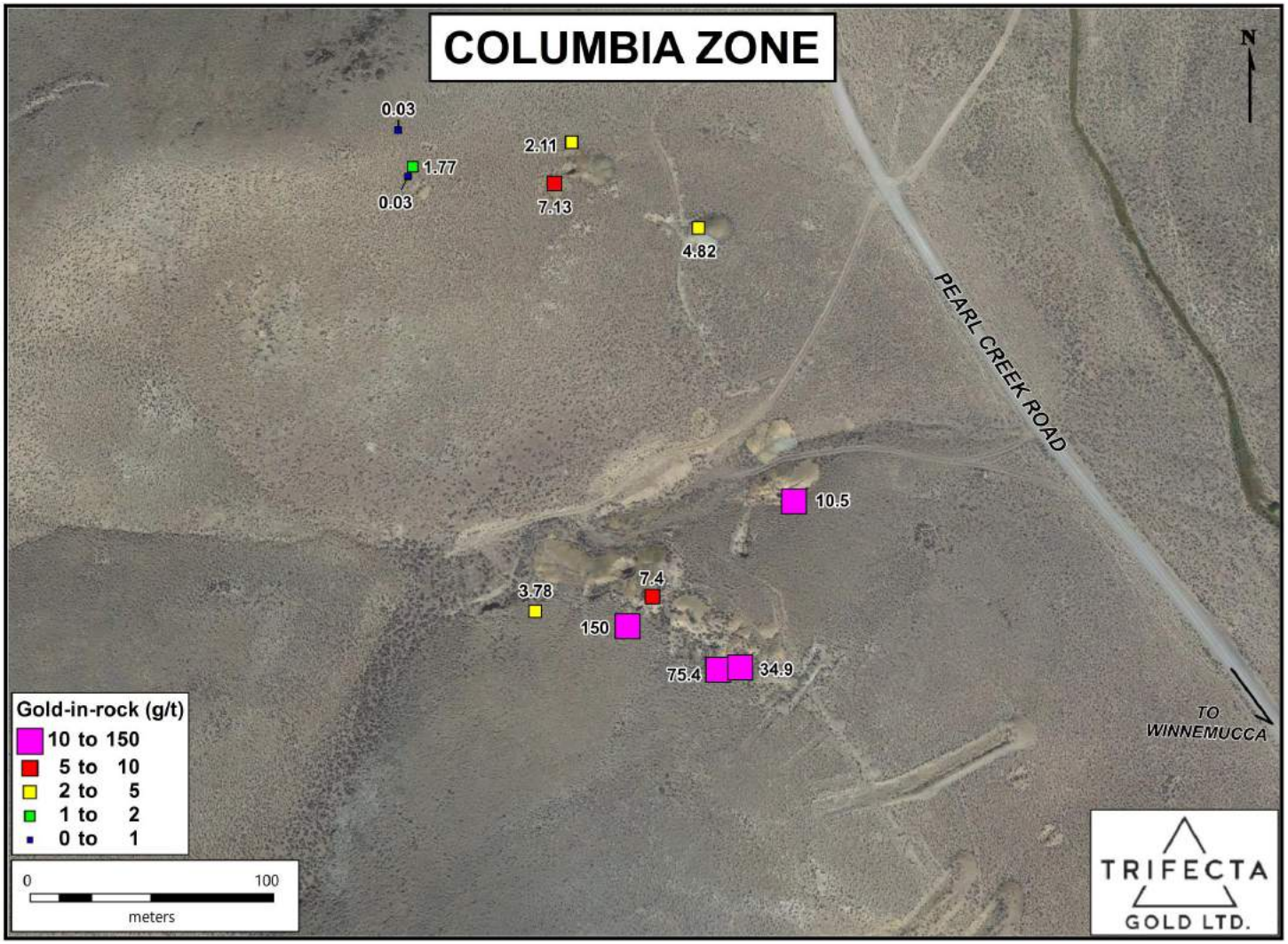
YUGE – JOSIE AND JUANITA





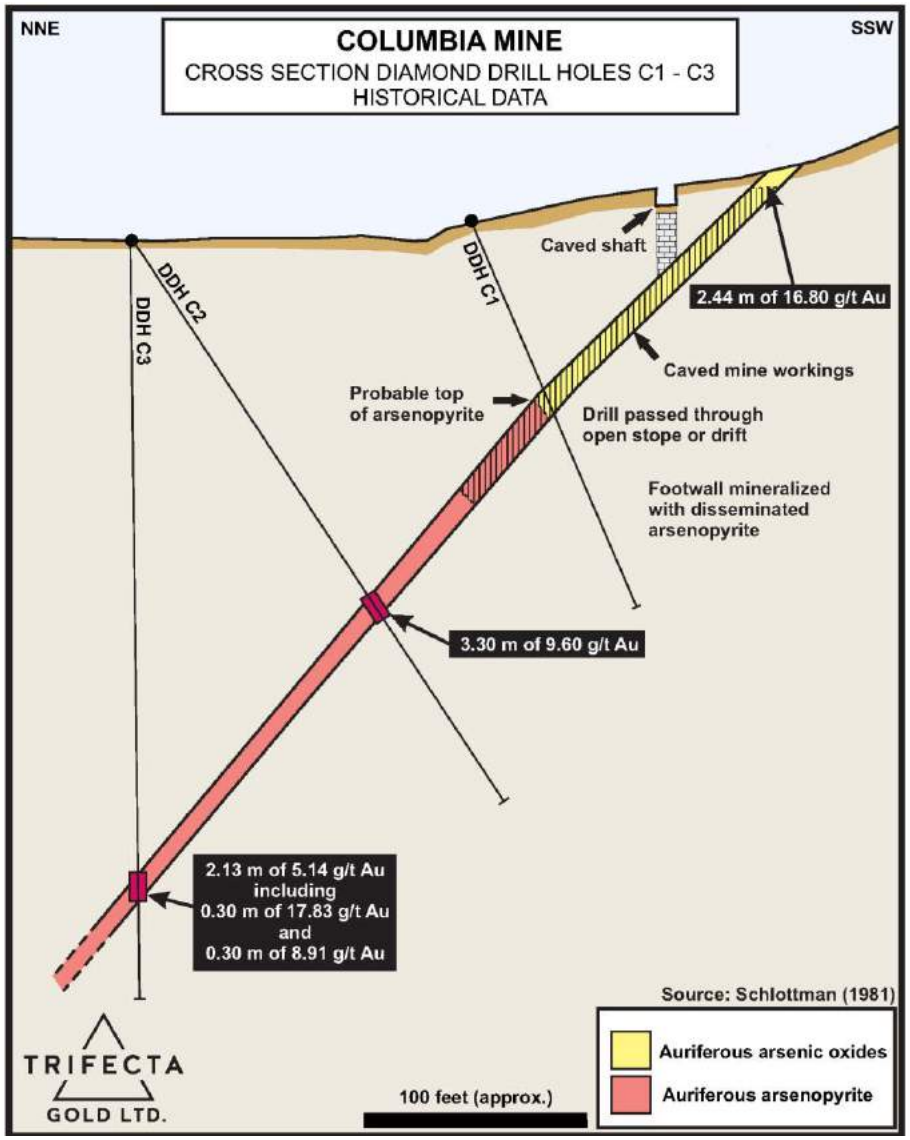
- Josie has scattered historical diggings and is being evaluated as a possible bulk tonnage target.
- Juanita hosts various underground workings and many of the previous diggings have yet to be mapped and sampled.

YUGE – COLUMBIA

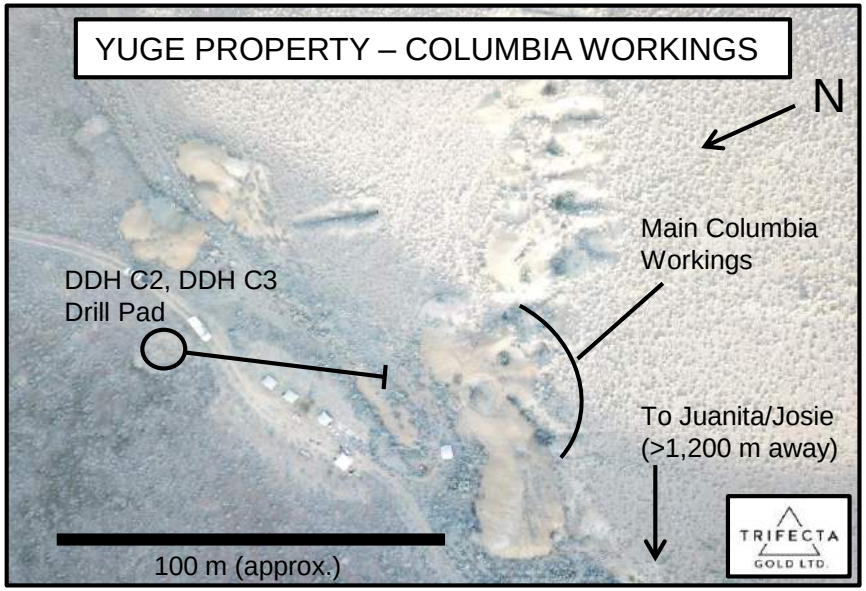


- Rock samples graded up to 150 g/t gold.
- A soil sample test line over an undisturbed section of the Columbia Vein returned a peak value of 7.2 g/t gold.

YUGE – COLUMBIA



- Columbia and Juanita Mines produced on a small scale between 1870 and 1937.
- Considerable potential for similar mineralization at depth given the mesothermal character of the veins/shears and the depth extent of gold mineralization in deposits of this class.
- The property has mostly been forgotten since the 1980s.



YUGE – OPTION TERMS

To earn an initial 51% Trifecta must:

- Spend $1,000,000 in expenditures by February 28, 2021.
- Pay $250,000 to Silver Range in cash and/or shares by February 28, 2021.
- Grant a 1% NSR to Silver Range.
- Pay a success fee of $1 per ounce payable upon a Preliminary Feasibility Study based on measured and indicated resources greater than 500,000 ounces.

To earn an additional 24% (75% total) Trifecta must:

- Spend $2,000,000 in expenditures by February 28, 2023.
- Pay $500,000 to Silver Range in cash and/or shares by February 28, 2023.
- Grant an additional 1% NSR to Silver Range which can be purchased by Trifecta for $1,000,000 at any time prior to production.

- Once fully vested, Trifecta and Silver Range would enter into a Joint Venture agreement to continue exploration of the property. Should either party's interest be diluted to below 10%, it would be converted into a 1% NSR, half of which could be purchased for $1,000,000.

SILVER RANGE RESOURCES LTD.

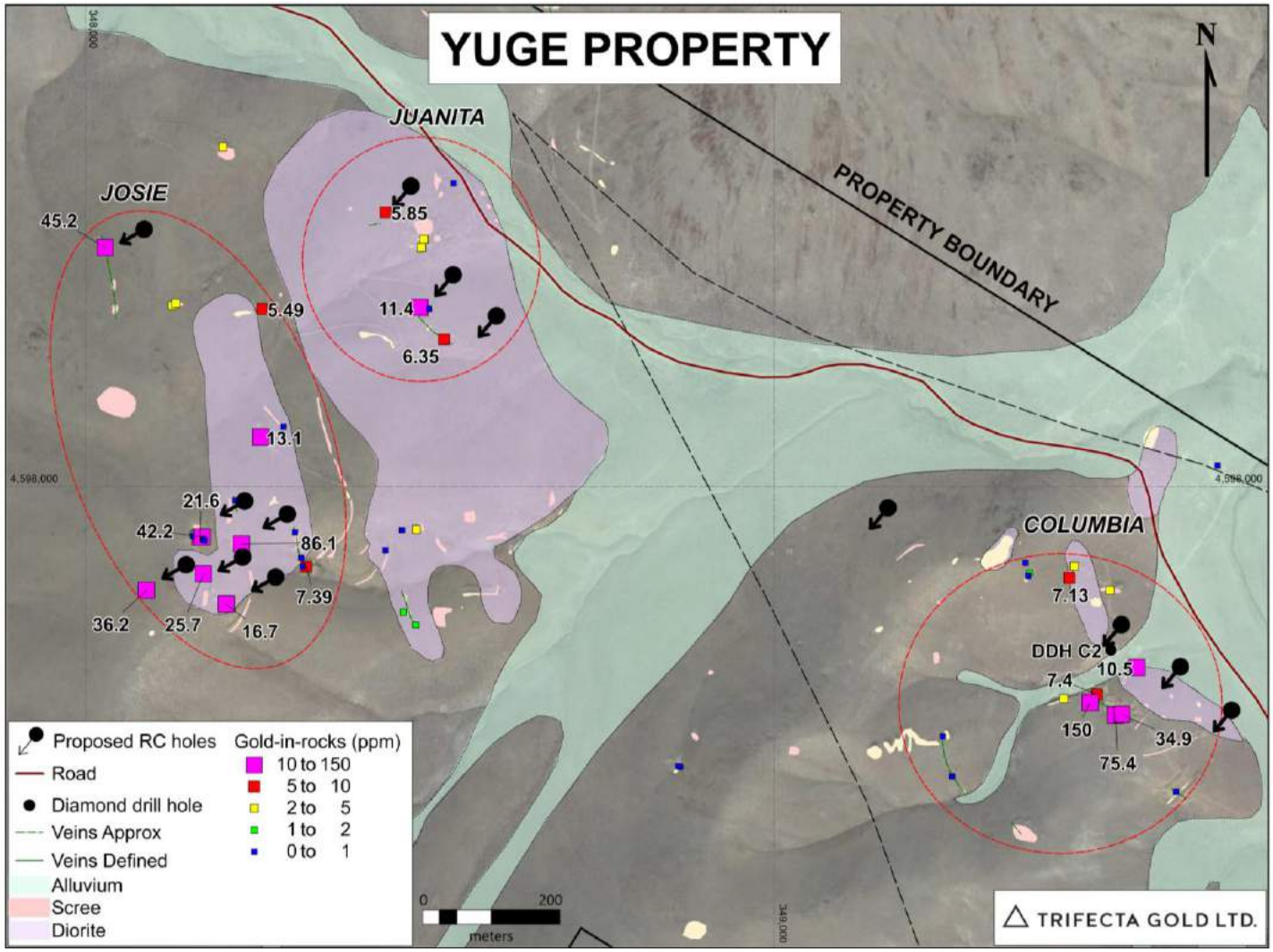
YUGE – NEXT STEPS

- Initial results indicate that gold mineralization at Yuge is more widespread than documented in the limited historical data and may occur in undocumented structural settings.

- Trifecta intends to test the known mineralization at depth and along strike. Potential also exists for a bulk tonnage deposit, which would have been overlooked by previous workers.

- Trifecta plans to complete approximately 3,000 metres of RC drilling this fall. This drilling will be focused in the areas of the Josie, Juanita and Columbia targets. The covered area between the Juanita and the Columbia will also be tested. If warranted, this work could be followed up with diamond drilling.

YUGE – RC DRILL TARGETS



OCTOBER 2018 PRIVATE PLACEMENT

- **Offering:** Up to **7,142,857 units** ("Units") of the Company, each consisting of **one** common share (a "Share") and **one** non-transferable share purchase warrant (each share purchase warrant a "Warrant"), with each Warrant to entitle the holder to purchase one additional Share (a "Warrant Share") at a price of **Cdn. $0.10** for a period of **two years** from the Closing Date, provided that, in the event the closing price of the Company's shares as traded on the TSX Venture Exchange is equal to or greater than Cdn. $0.17 for a period of ten (10) consecutive trading days subsequent to the expiry of four months and one day from the Closing Date, the Company may give notice of the earlier expiry of the Warrants – in the event such notice is given, the Warrants would expire thirty (30) calendar days from the giving of such notice.
- **Offering Price: Cdn. $0.07** per Unit.
- **Offering Size:** Up to **Cdn. $500,000.**
- **Offering Jurisdictions:** The Provinces of Canada and other jurisdictions the Units may be lawfully offered for sale (collectively, the "Offering Jurisdictions").
- **Statutory Exemptions to be Relied Upon:** The Units will be sold on a private placement basis pursuant to the securities exemptions available in the Offering Jurisdictions.
- **Hold Period:** The Shares (and any Warrant Shares acquired pursuant to the exercise of the Warrants) will be subject to a hold period **in Canada of four months and one day** from the Closing Date.
- **Proposed Use of Proceeds:** To fund exploration at the Company's Yuge project, a high-grade mesothermal gold prospect in Humboldt County, Northern Nevada, and for working capital purposes.

SUMMARY

Experienced team of successful explorationists.

A portfolio of 5 highly prospective projects within the heart of the **unglaciated, deeply weathered** Dawson Range Gold Belt.

One project covering two past producing mines in Nevada.

3 projects are **drill permitted**, 4 are **road accessible**.

Tight share structure with ~30.6 million shares outstanding.

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